

**Iowa Renewable Fuels Summit
Des Moines 2024**

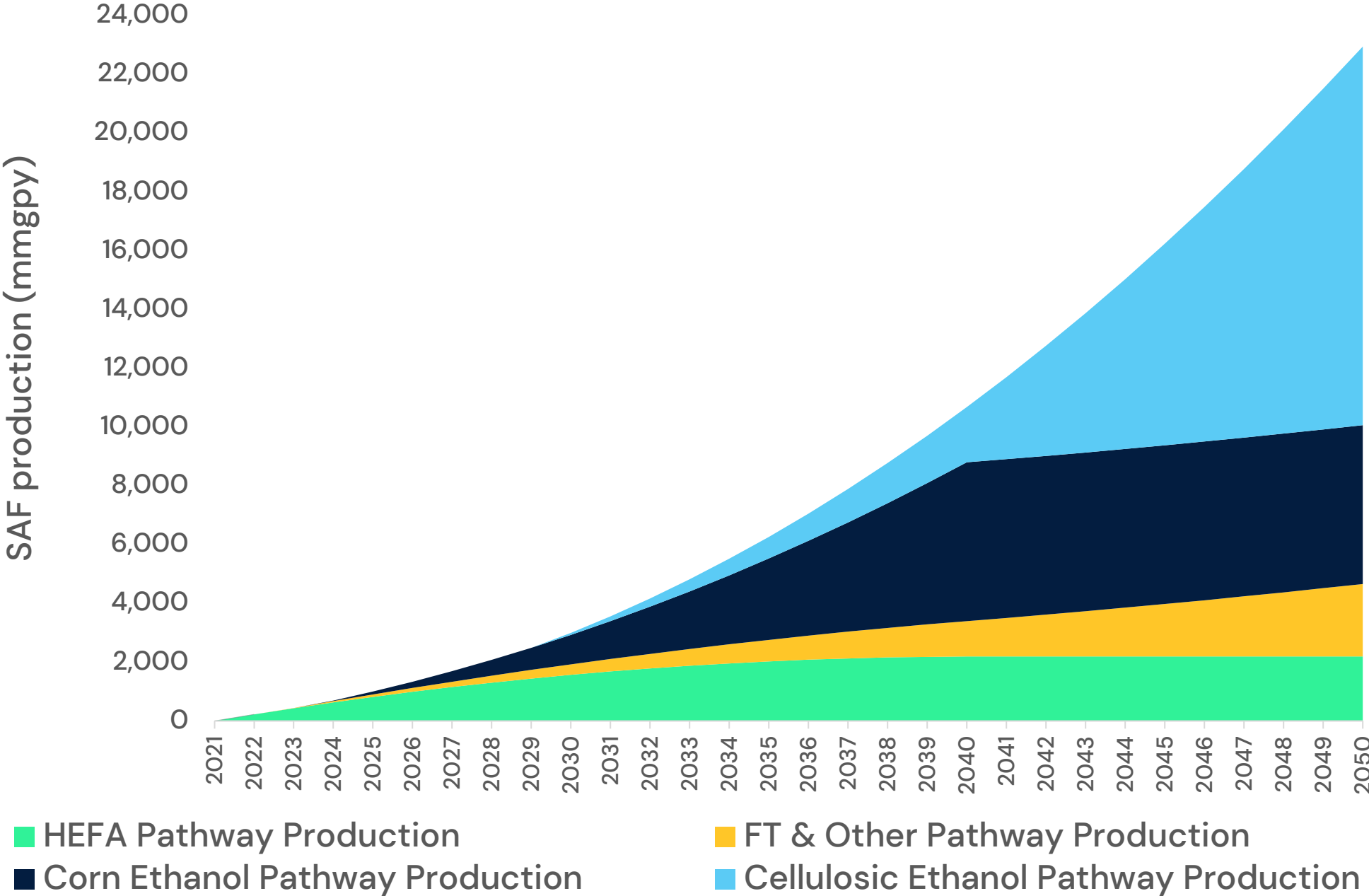


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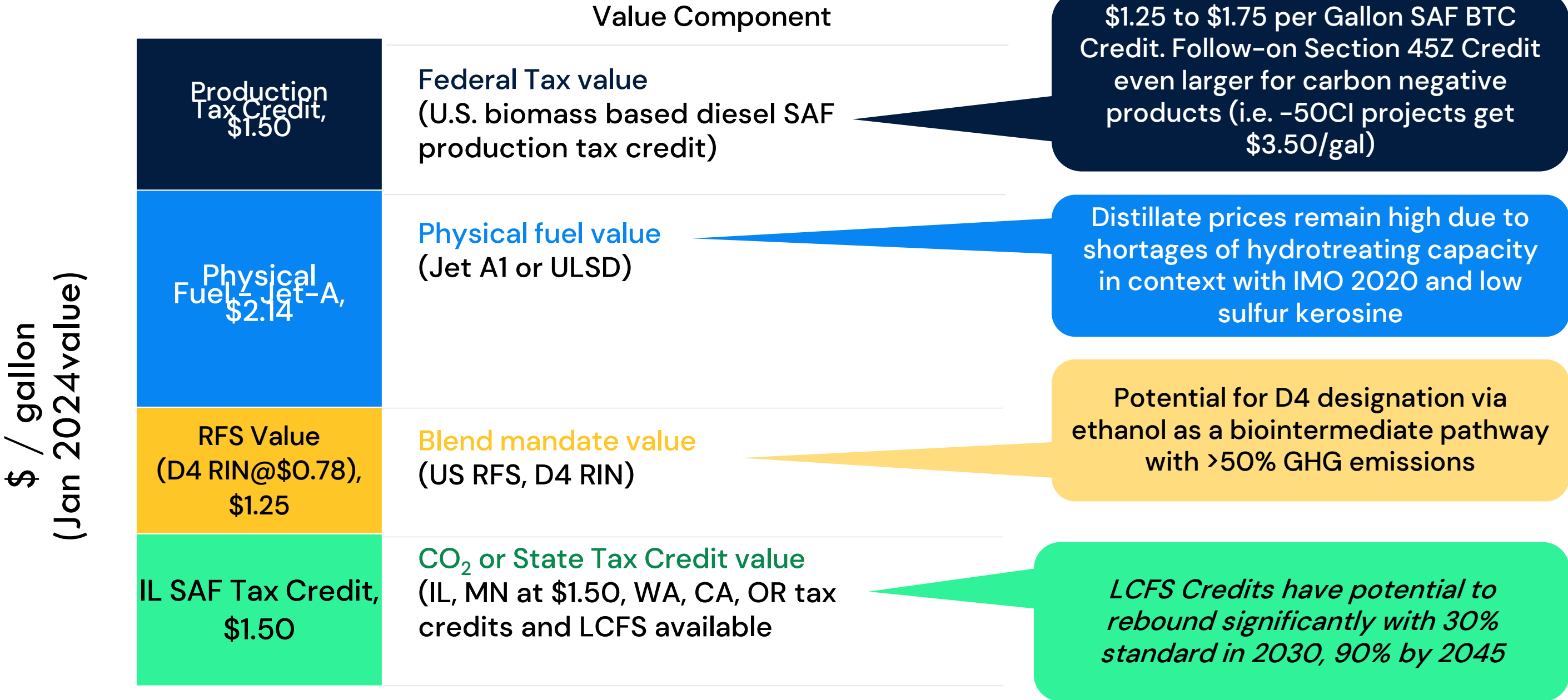
01/11/2024

- HEFA SAF limited by renewable oil availability and on-road demand
- ATJ SAF driven by compelling economics by challenges with CCS
- E-SAF (e-kerosine) projects advancing, *but production headed to Europe as RFNBO's*

Fulfilment of U.S. SAF demand by year, 2021 – 2050



➔ US SAF Buildout



→ SAF in IL has \$6.39/gal in value to be divvied up



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